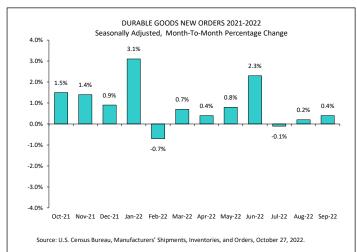
FOR RELEASE AT 8:30 AM EDT, THURSDAY, OCTOBER 27, 2022

MONTHLY ADVANCE REPORT ON DURABLE GOODS MANUFACTURERS' SHIPMENTS, INVENTORIES AND ORDERS SEPTEMBER 2022

Release Number: CB 22-172 M3-1 (22)-09

October 27, 2022 — The U.S. Census Bureau announces the September advance report on durable goods manufacturers' shipments, inventories and orders:





New Orders

New orders for manufactured durable goods in September, up six of the last seven months, increased \$1.0 billion or 0.4 percent to \$274.7 billion, the U.S. Census Bureau announced today. This followed a 0.2 percent August increase. Excluding transportation, new orders decreased 0.5 percent. Excluding defense, new orders increased 1.4 percent. Transportation equipment, up five of the last six months, drove the increase, \$1.9 billion or 2.1 percent to \$95.4 billion.

Shipments

Shipments of manufactured durable goods in September, up sixteen of the last seventeen months, increased \$0.7 billion or 0.3 percent to \$274.2 billion. This followed a 1.3 percent August increase. Transportation equipment, up eleven of the last twelve months, drove the increase, \$1.0 billion or 1.1 percent to \$90.5 billion.

Data Inquiries

Economic Indicators Division, Shipments, Inventories, and Orders Branch (M3) 301-763-4832 eid.m3.qs@census.gov



Unfilled Orders

Unfilled orders for manufactured durable goods in September, up twenty-five consecutive months, increased \$5.6 billion or 0.5 percent to \$1,137.5 billion. This followed a 0.5 percent August increase. Transportation equipment, up nineteen of the last twenty months, led the increase, \$4.9 billion or 0.7 percent to \$664.0 billion.

Inventories

Inventories of manufactured durable goods in September, up twenty consecutive months, increased \$1.2 billion or 0.2 percent to \$488.7 billion. This followed a 0.3 percent August increase. Machinery, up twenty-three consecutive months, led the increase, \$0.8 billion or 1.0 percent to \$85.3 billion.

Capital Goods

Nondefense new orders for capital goods in September increased \$3.0 billion or 3.5 percent to \$89.1 billion. Shipments decreased \$0.5 billion or 0.6 percent to \$82.6 billion. Unfilled orders increased \$6.5 billion or 1.0 percent to \$645.2 billion. Inventories increased \$1.0 billion or 0.5 percent to \$214.7 billion. Defense new orders for capital goods in September decreased \$2.6 billion or 15.8 percent to \$13.8 billion. Shipments decreased \$0.1 billion or 0.5 percent to \$14.4 billion. Unfilled orders decreased \$0.7 billion or 0.3 percent to \$187.2 billion. Inventories decreased \$0.2 billion or 1.0 percent to \$22.5 billion.

Revised August Data

Revised seasonally adjusted August figures for all manufacturing industries were: new orders, \$549.2 billion (revised from \$548.4 billion); shipments, \$549.0 billion (revised from \$547.9 billion); unfilled orders, \$1,131.9 billion (revised from \$1,132.1 billion) and total inventories, \$800.3 billion (revised from \$800.2 billion).

Revised and more detailed estimates, plus nondurable goods data, will be published on November 3, 2022, at 10:00 a.m. EDT. The Advance Report on durable goods for October is scheduled for release on November 23, 2022, at 8:30 a.m. EST. View the full schedule in the Economic Briefing Room: <www.census.gov/economic-indicators/>. The full text and tables of this release can be found at <www.census.gov/m3>.

EXPLANATORY NOTES

Figures in text are adjusted for seasonality, but not for inflation. Figures on new and unfilled orders exclude data for semiconductor manufacturing.

Data Inquiries

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"Virtually unchanged" indicates that the change is less than 0.05 percent for a percent increase or decrease.

Description of the survey

This report is compiled from results of the U.S. Census Bureau's Manufacturers' Shipments, Inventories, and Orders (M3) survey, which is a voluntary survey authorized by Title 13 of the United States Code. This survey provides statistics on a calendar-month basis for manufacturers' value of shipments, new orders (net of cancellations), end-of-month order backlog (unfilled orders), end-of-month total inventory (at current cost or market value), and inventories by stage of fabrication (materials and supplies, work-inprocess, and finished goods). Data published from the M3 survey are based on a panel of approximately 5,000 reporting units that represent approximately 3,100 companies and provide an indication of monthto-month change for the Manufacturing Sector. These reporting units may be divisions of diversified large companies, large homogenous companies, or single-unit manufacturers in 92 industry categories, which are combined into 65 publication levels due to the small monthly panel size. The survey methodology assumes that the month-to-month changes of the total operations of the reporting units in the M3 panel effectively represent the month-to-month movements of all establishments that make up the category. The companies for which shipments data are currently reported or imputed in the M3 survey represent approximately 60 percent of the total value of shipments for manufacturing establishments in the 2017 Economic Census, and these companies include roughly 61 percent of the manufacturing companies with \$500 million or more in shipments in the 2017 Economic Census. The companies for which shipments data are currently reported in the M3 survey represent approximately 51 percent of the total value of shipments for manufacturing establishments in the 2017 Economic Census. Statistics based on the M3 panel differ from the results that would be obtained from a complete enumeration of all manufacturing companies. The M3 panel is not based on a probability sample; therefore, the sampling errors that are normally provided with sample surveys cannot be measured. Nonsampling errors are attributable to many sources. The use of company or divisional reports to estimate the monthly change for establishments is one source of nonsampling error. The use of primarily large companies to represent the month-to-month movement of all companies is another potential source. Any corrections will be published in the full report. Corrections received after the full report will be released in the next month's advance report. Any revisions made later than two months will be reflected in the annual benchmark publication. Additional survey documentation can be found on our web site:

<www.census.gov/manufacturing/m3/how the data are collected/index.html>.

Data Inquiries

Economic Indicators Division, Shipments, Inventories, and Orders Branch (M3) 301-763-4832

eid.m3.qs@census.gov



2023 Release Dates for the M3 Survey

Survey month	Advance Report on Durable	Full Report			
	Goods and Advance Total	(10:00 a.m. release time)			
	Manufacturing				
	(8:30 a.m. release time)				
Nov-22	Fri 12/23/2022	Fri 1/6/2023			
Dec-22	Thu 1/26/2023	Thu 2/2/2023			
Jan-23	Mon 2/27/2023	Mon 3/6/2023			
Feb-23	Fri 3/24/2023	Tue 4/4/2023			
Mar-23	Wed 4/26/2023	Tue 5/2/2023			
Apr-23	Fri 5/26/2023	Mon 6/5/2023			
May-23	Tue 6/27/2023	Wed 7/5/2023			
Jun-23	Thu 7/27/2023	Thu 8/3/2023			
Jul-23	Thu 8/24/2023	Tue 9/5/2023			
Aug-23	Wed 9/27/2023	Wed 10/4/2023			
Sep-23	Thu 10/26/2023	Thu 11/2/2023			
Oct-23	Wed 11/22/2023	Mon 12/4/2023			
Nov-23	Fri 12/22/2023	Not available at this time			

OMB: Schedule of Release Dates 2023 (whitehouse.gov)

Special Notice - New Advance Estimates Of Total Manufacturing

Beginning with September 2021 data released on October 27, 2021, advance estimates of total manufacturing, including M3 durable and nondurable industries, for shipments and inventories, are available at the same time as the Advance Report on Durable Goods Manufacturers' Shipments, Inventories and Orders. Monthly advance total manufacturing estimates are available on a seasonally adjusted basis as well as a not seasonally adjusted basis on the M3 website under the "Advance Report Highlights".

RESOURCES

API

The Census Bureau's application programming interface (API) lets developers create custom apps to reach new users and makes key demographic, socio-economic and housing statistics more accessible than ever before.

<www.census.gov/developers/>

Data Inquiries

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FRED Mobile App



Receive the latest updates on the nation's key economic indicators by downloading the FRED App < https://fred.stlouisfed.org/fred-mobile/ for both Apple and Android devices. FRED, the signature database of the Federal Reserve Bank of St.

Louis, now incorporates the Census Bureau's 13 economic indicators.

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Data Inquiries

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__ United States

Table 1. Durable Goods Manufacturers' Shipments and New Orders 1

[Estimates are shown in millions of dollars and are based on data from the Manufacturers' Shipments, Inventories, and Orders Survey.]

[Estimates are shown in millions of d	ollars and are based on data from the Manufacturers' Shipments, Inventories, Seasonally Adjusted							, and Orders Survey.] Not Seasonally Adjusted					
ltem	Monthly			Percent Change			Monthly			Year to Date			
	Sep 2022 ²	Aug 2022 ^r	Jul 2022	Aug - Sep ²	Jul - Aug ^r	Jun - Jul	Sep 2022 ²	Aug 2022 ^r	Sep 2021	2022	2021	Percent Change 2022/2021	
DURABLE GOODS													
Total:													
Shipments	274,207	273,510	270,036	0.3	1.3	0.2	290,531	285,002	261,078	2,410,642	2,165,227	11.3	
New Orders ⁴	274,717	273,735	273,203	0.4	0.2	-0.1	289,982	279,237	260,121	2,424,167	2,185,076	10.9	
Excluding transportation:													
Shipments	183,668	183,988	183,682	-0.2	0.2	-0.3	193,113	192,506	180,990	1,647,281	1,496,094	10.1	
New Orders ⁴	179,271	180,221	180,216	-0.5	0.0	0.2	186,125	185,010	177,890	1,617,840	1,503,486	7.6	
Excluding defense:													
Shipments	257,699	256,900	253,622	0.3	1.3	0.0	272,476	268,798	244,323	2,268,440	2,031,604	11.7	
New Orders ⁴	258,817	255,158	255,946	1.4	-0.3	0.9	269,462	262,823	240,401	2,279,594	2,052,084	11.1	
Manufacturing with unfilled orders:													
Shipments	188,625	189,355	186,298	-0.4	1.6	0.4	199,643	195,354	183,095	1,664,930	1,489,493	11.8	
New Orders	194,227	194,462	194,332	-0.1	0.1	-0.1	204,944	194,792	187,526	1,721,917	1,551,632	11.0	
Primary metals:													
Shipments	20,420	20,768	20,670	-1.7 -1.7	0.5 0.1	-3.4	20,629	21,890	19,956	189,604	168,167	12.7 10.0	
New Orders	20,314	20,660	20,649	-1./	0.1	-1.9	20,111	21,403	19,446	189,154	171,947	10.0	
Fabricated metal products:	36,774	36,831	37,116	-0.2	-0.8	0.1	38,041	39,439	35,867	332,912	296,218	12.4	
Shipments New Orders	36,774	36,854	37,116	-0.2 -0.4	-0.8	0.1	36,882	39,439	36,160	332,912	317,370	6.2	
	30,703	30,03 .	57,133	0	0.5	0.7	50,002	30,700	30,100	330,331	317,370	"	
Machinery: Shipments	38,224	38,154	38,009	0.2	0.4	0.7	39,569	38,881	36,116	339,216	298,857	13.5	
New Orders	38,701	38,848	38,622	-0.4	0.4	0.7	39,407	38,857	36,869	345,975	312,623	10.7	
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Computers and electronic products ⁴ : Shipments	29,396	29,190	29,189	0.7	0.0	0.5	32,875	29,475	30,400	254,825	239,804	6.3	
New Orders	24,430	24,522	24,547	-0.4	-0.1	1.4	27,748	23,357	26,156	212,255	201,083	5.6	
Computers and related products:								·					
Shipments	2,173	2,167	2,164	0.3	0.1	9.1	2,470	2,126	1,901	17,347	15,399	12.7	
New Orders	2,161	2,159	2,174	0.3	-0.7	9.0	2,458	2,118	1,883	17,326	15,342	12.9	
Communications oquinment:								·					
Communications equipment: Shipments	3,250	3,278	3,369	-0.9	-2.7	1.9	4,022	2,976	3,764	28,770	26,196	9.8	
New Orders	3,186	3,292	3,275	-3.2	0.5	4.6	3,876	2,834	3,873	28,302	27,316	3.6	
Electrical equipment, appliances,													
and components:													
Shipments	13,370	13,447	13,152	-0.6	2.2	-1.9	14,418	14,119	13,263	119,339	107,579	10.9	
New Orders	13,661	13,841	13,661	-1.3	1.3	-0.4	14,318	14,257	13,591	121,922	112,426	8.4	
Transportation equipment:	00.500	00.533	05.05.4		2.7	4.0	07.440	02.405	00.000	752.254	550 433	l	
Shipments New Orders	90,539 95,446	89,522 93,514	86,354 92,987	1.1 2.1	3.7 0.6	1.3 -0.7	97,418 103,857	92,496 94,227	80,088 82,231	763,361 806,327	669,133 681,590	14.1 18.3	
	33,440	33,314	32,307	21	0.0	0.7	103,037	34,227	02,231	500,327	001,550	10.5	
Motor vehicles and parts: Shipments	61,553	60,246	59,659	2.2	1.0	0.0	64,932	65,299	52,100	528,104	461,015	14.6	
New Orders	61,335	60,246	59,623	2.2	0.7	0.0	64,787	65,223	52,100	527,936	463,955	13.8	
Nondefense aircraft and parts ⁵ :								·	·				
Shipments	12,955	13,137	10,534	-1.4	24.7	4.5	15,058	11,223	12,393	96,719	82,104	17.8	
New Orders	18,228	14,954	16,366	21.9	-8.6	12.1	19,141	12,049	11,942	136,276	92,592	47.2	
Defense aircraft and parts:													
Shipments	5,393	5,505	5,192	-2.0	6.0	-3.4	6,043	5,502	5,875	47,414	46,960	1.0	
New Orders	4,479	6,611	5,244	-32.2	26.1	-45.6	5,508	6,541	7,059	48,793	44,362	10.0	
All other durable goods:													
Shipments	45,484	45,598	45,546	-0.3	0.1	-0.1	47,581	48,702	45,388	411,385	385,469	6.7	
New Orders	45,460	45,496	45,542	-0.1	-0.1	-0.2	47,659	48,376	45,668	411,543	388,037	6.1	
Capital goods ³ :													
Shipments	97,086	97,639	94,963	-0.6	2.8	1.7	104,977	96,152	95,091	839,127	755,373	11.1	
New Orders	102,930	102,471	102,190	0.4	0.3	3.9	111,212	97,513	97,918	887,561	787,218	12.7	
Nondefense capital goods:													
Shipments	82,648	83,130	80,660	-0.6	3.1	1.1	89,276	82,123	80,624	715,521	639,260	11.9	
New Orders	89,145	86,108	87,100	3.5	-1.1	2.5	93,522	82,833	81,063	765,008	669,568	14.3	
Excluding aircraft:													
Shipments	73,778	74,117	73,946	-0.5	0.2	0.6	78,581	74,921	71,872	653,360	585,598	11.6	
New Orders	74,770	75,325	74,709	-0.7	0.2	0.7	78,663	74,612	73,094	662,596	605,278	9.5	
	,,,,	, 5	,,,,,,,	J.,,	0.5	3.7	. 5,005	,012	. 2,034	112,550	233,270]	
Defense capital goods: Shipments	14,438	14,509	14,303	-0.5	1.4	4.8	15,701	14,029	14,467	123,606	116,113	6.5	
New Orders	14,438	16,363	14,303 15,090	-0.5 -15.8	1.4 8.4	4.8 12.7	15,701	14,029	16,855	123,606	116,113	4.2	
	15,, 55	10,505	25,050	15.0	5.4	22.7	1,,030	1.,000	10,033	122,555	117,030	L	

^r Revised data due to late receipts and concurrent seasonal adjustment.

¹ Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

² Based on advance sample. Estimates of manufacturers' shipments, inventories, and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response and

Based on advance sample. Estimates of manufacturers' shipments, inventories, and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response and nonreporting. Since the survey early panel is not a probability sample, estimates of sampling error cannot be calculated therefore that is no survey design, methodology, and data limitations, see http://www.ensus.epu/manufacturing/m3.

The Capital Goods Industries include Nondefense: small arms and ordnance; farm machinery and equipment; construction machinery; mining, oil, and gas field machinery; industrial machinery; vending, laundry, and other machinery; photographic equipment; methodology, and ferror in the survey of the computer standard in a manufacturing machinery; the properties and components; between the quipment; control instruments; electrical equipment, appliances, and components; heavy duty trucks; aircraft; railroad rolling stock; ships and boats; office and institutional furniture; and medical equipment and supplies. Defense Capital Goods include: small arms and ordnance, communications equipment, all careft; missiles, space vehicles, and parts, ships and boats, and search and navigation equipment.

⁴ Estimates and percent changes of shipments and inventories for the semiconductor industry are included in computers and electronic products, and all other applicable aggregate totals. Estimates and percent changes for new orders and unfilled orders exclude semiconductor industry data.

Table 2. Durable Goods Manufacturers' Unfilled Orders and Total Inventories ¹

[Estimates are shown in millions of dollars and are based on data from the Manufacturers' Shipments, Inventories, and Orders Survey.]

			Seasonally							
Item	Monthly Percent Change							Percent		
	Sep 2022 ²	Aug 2022 ^r	Jul 2022	Aug - Sep ²	Jul - Aug ^r	Jun - Jul	Sep 2022 ²	Aug 2022 ^r	Sep 2021	2022/ 2021
DURABLE GOODS										
Total:										
Unfilled Orders ⁴ Total Inventories	1,137,464 488,738	1,131,862 487,569	1,126,755 486,343	0.5 0.2	0.5 0.3	0.7 0.2	1,131,588 487,847	1,126,287 490,341	1,058,722 455,138	6.9 7.2
Excluding transportation:										
Unfilled Orders ⁴ Total Inventories	473,501 331,662	472,806 330,195	471,691 328,829	0.1 0.4	0.2 0.4	0.3 0.4	470,393 329,674	471,531 331,033	450,930 300,079	4.3 9.9
Excluding defense:										
Unfilled Orders ⁴ Total Inventories	923,402 462,302	917,192 460,918	914,052 459,543	0.7 0.3	0.3 0.3	0.8 0.2	917,429 461,392	914,593 463,579	846,305 429,637	8.4 7.4
Manufacturing with unfilled orders:										
Unfilled Orders Total Inventories	1,137,464 390,705	1,131,862 390,196	1,126,755 389,669	0.5 0.1	0.5 0.1	0.7 0.2	1,131,588 390,266	1,126,287 392,508	1,058,722 365,348	6.9 6.8
Primary metals: Unfilled Orders	30,525	30,631	30,739	-0.3	-0.4	-0.1	29,795	30,313	30,137	-1.1
Total Inventories	38,908	39,009	39,084	-0.3	-0.2	-0.5	38,503	38,904	35,378	8.8
Fabricated metal products:										
Unfilled Orders Total Inventories	117,951 62,850	118,020 62,773	117,997 62,608	-0.1 0.1	0.0 0.3	0.1 0.3	118,049 62,488	119,208 62,826	115,601 57,853	2.1 8.0
Machinery:	122.726	132,259	131.565	0.4	0.5	0.5	121 (01	121 042	122 202	7.7
Unfilled Orders Total Inventories	132,736 85,277	84,445	83,911	0.4 1.0	0.5 0.6	0.5 0.8	131,681 85,326	131,843 84,762	122,283 74,274	7.7 14.9
Computers and electronic products ⁴ :										
Unfilled Orders Total Inventories	140,719 52,725	140,593 52,470	140,379 52,278	0.1 0.5	0.2 0.4	0.2 0.3	139,894 52,543	139,171 52,812	135,457 50,036	3.3 5.0
Computers and related products:	32,723	32,470	32,270	0.5	0.4	0.5	32,343	32,012	30,030	3.0
Unfilled Orders	1,198	1,210	1,218	-1.0	-0.7	0.8	1,198	1,210	1,320	-9.2
Total Inventories	3,967	3,966	3,903	0.0	1.6	0.7	4,054	4,134	3,765	7.7
Communications equipment: Unfilled Orders Total Inventories	21,322 5,427	21,386 5,391	21,372 5,392	-0.3 0.7	0.1 0.0	-0.4 0.2	20,874 5,428	21,020 5,535	19,168 5,191	8.9 4.6
	3,427	3,331	3,332	0.7	0.0	0.2	3,420	3,333	3,131	4.0
Electrical equipment, appliances, and components:										
Unfilled Orders	39,959	39,668	39,274	0.7	1.0	1.3	39,384	39,484	35,473	11.0
Total Inventories	23,231	23,177	22,949	0.2	1.0	0.4	22,791	23,418	20,045	13.7
Transportation equipment: Unfilled Orders	663,963	659,056	655,064	0.7	0.6	1.0	661,195	654,756	607,792	8.8
Total Inventories	157,076	157,374	157,514	-0.2	-0.1	0.0	158,173	159,308	155,059	2.0
Motor vehicles and parts: Unfilled Orders	28,071	28,249	28,436	-0.6	-0.7	-0.1	27,579	27,724	26,641	3.5
Total Inventories	51,851	51,670	51,497	0.4	0.3	-0.1	52,270	52,518	49,751	5.1
Nondefense Aircraft and parts: Unfilled Orders	447,191	441,918	440,101	1.2	0.4	1.3	444.890	440,807	394,834	12.7
Total Inventories	75,400	75,725	76,006	-0.4	-0.4	-0.1	75,946	76,515	76,910	-1.3
Defense Aircraft and parts: Unfilled Orders	60,307	61.221	60,115	1.5	1.0	0.1	59,937	60,472	57,465	4.3
Total Inventories	12,757	12,873	13,076	-1.5 -0.9	1.8 -1.6	0.1 0.5	12,744	12,897	12,620	1.0
All other durable goods:										
Unfilled Orders Total Inventories	11,611 68,671	11,635 68,321	11,737 67,999	-0.2 0.5	-0.9 0.5	0.0 0.6	11,590 68,023	11,512 68,311	11,979 62,493	-3.2 8.8
Capital goods ³ :										
Unfilled Orders Total Inventories	832,420 237,180	826,576 236,426	821,744 235,687	0.7 0.3	0.6 0.3	0.9 0.4	828,605 237,530	822,370 238,568	767,589 221,888	7.9 7.0
Nondefense capital goods:										
Unfilled Orders	645,209	638,712	635,734	1.0	0.5	1.0	641,115	636,869	577,147	11.1
Total Inventories	214,725	213,748	212,851	0.5	0.4	0.4	215,043	215,803	200,231	7.4
Excluding aircraft: Unfilled Orders	267,721	266,729	265,521	0.4	0.5	0.3	265,530	265,448	250,531	6.0
Total Inventories	149,979	148,701	147,514	0.9	0.8	0.6	149,702	149,983	133,849	11.8
Defense capital goods:	107.241	107.00	100.010				107.400	105 501	100 442	
Unfilled Orders Total Inventories	187,211 22,455	187,864 22,678	186,010 22,836	-0.3 -1.0	1.0 -0.7	0.4 1.0	187,490 22,487	185,501 22,765	190,442 21,657	-1.6 3.8

^r Revised data due to late receipts and concurrent seasonal adjustment.

Source: U.S. Census Bureau, Manufacturers' Shipments, Inventories, and Orders (M3) Survey, September Advance Report, October 27, 2022. Information on data sources and methodology can be found on our website at <www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html>.

¹Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

² Based on advance sample. Estimates of manufacturers' shipments, inventories, and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations, see http://www.census.gov/manufacturing/m3.

³ The Capital Goods Industries include Nondefense: small arms and ordnance; farm machinery and equipment; construction machinery; mining, oil, and gas field machinery; industrial machinery; vending, laundry, and other machinery, photographic equipment; metal-working machinery; turbines and generators; other power transmission equipment; pumps and compressors; material handling equipment; all other machinery; electronic computers; computer storage devices; other computer peripheral equipment; each and navigation equipment; electronic computers; ordnay to remodelical, measuring, and control instruments; electrical equipment; other electrical equipment, appliances, and components; heavy duty trucks; aircraft; railroad rolling stock; ships and boats; office and institutional furniture; and medical equipment and supplies. Defense Capital Goods include: small arms and ordnance, communications equipment, aircraft; missiles, space vehicles, and parts, ships and boats, and search and navigation equipment.

⁴ Stimates and percent changes of shipments and inventories for the semiconductor industry are included in computers and electronic products, and all other applicable aggregate totals. Estimates and percent changes for new orders and unfilled orders exclude semiconductor industry data.